

**1. MARKET DESCRIPTION :**

- DEMAND FAIR FOR LEAF AND SUBDUE FOR DUST.
- LEVELS FOR ALL SORTS FOR BOTH LEAF & DUST TENDED EASIER FOLLOWING THE DROP IN QUALITY.
- REPRINTED TEAS CONTINUE TO ELICIT BETTER ENQUIRY.
- MAJOR BLENDERS LENT FAIR SUPPORT. INTERNAL - MAINSTAY.
- EXPORTERS/WESTERN INDIA BUYERS- SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 2		
	SALE - 2	SALE - 1	+/-	SALE - 2	SALE - 1	+/-	2023-24	2022-23	2021-22
CTC	137.48	146.45	-8.97	143.50	146.40	-2.89	192.10	191.64	185.35
DUST	134.02	146.31	-12.29	148.43	152.51	-4.08	187.10	194.92	181.06
TOTAL	136.54	146.41	-9.87	144.77	148.01	-3.23	190.70	192.54	184.09

3. QUANTITY OFFERED AND SOLD IN SALE - 2 (IN LAKH KGS)

				OUT%	OUT% UPTO SALE NO - 2		
	OFFERED	SOLD	OUT%	S-2 2022-23	2023-24	2022-23	2021-22
CTC	44.77	27.24	39	33	33	33	27
DUST	20.21	10.15	50	26	38	29	33
TOTAL	64.98	37.39	42	32	34	32	29

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

				SECONDARIES	
	BROKENS	FANNINGS	DUST	LEAF	DUST
SALE - 2/2023-24	142.62	143.72	144.46	113.22	111.02
SALE - 1/2023-24	151.82	152.19	157.51	118.09	117.64
SALE - 2/2022-23	149.70	154.57	167.10	118.61	123.23

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

				SECONDARIES	
	BROKENS	FANNINGS	DUST	LEAF	DUST
OFFERED - S-2/2023-24	42.0	17.3	22.2	9.6	8.9
SOLD - S-2/2023-24	43.7	15.8	18.7	13.3	8.5

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	2023-24		UPTO SALE - 2		
	SALE - 2	SALE - 1	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 400.00	0.2	0.2	0.6	0.5	0.4
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	0.0	0.1	0.4	0.3	0.3
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	0.1	0.1	0.5	0.7	0.5
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	0.2	0.1	0.8	1.2	0.9
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	0.1	0.1	1.5	2.0	1.3
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	0.4	0.3	2.6	3.6	2.2
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.3	0.2	3.1	3.8	3.1
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	0.8	1.1	5.0	5.0	3.6
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	1.5	1.9	6.7	6.4	4.6
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	2.3	2.7	9.7	6.8	6.5
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	4.0	5.6	11.1	9.2	9.2
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.7	6.6	9.3	9.9	11.5
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	8.0	14.0	11.8	14.6	15.3
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	15.2	18.3	14.4	14.6	18.0
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	18.3	17.3	12.9	12.6	15.8
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	32.3	26.0	8.5	8.1	6.4
Q. % OF TEA SELLING BELOW ₹ 100.00	11.6	5.4	1.1	0.7	0.4

7. FUTURE OFFERINGS (IN PACKAGES)

	2023-24			2022-23			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/4	December 28, 2023	86287	3777595	December 29, 2022	51860	3889346	-111751
GUW S/6	January 10, 2024	26351	4712649	January 18, 2023	14692	4665193	47456
SLG S/4	December 19, 2023	111937	4904554	December 19, 2022	53999	4824041	80513

CURRENCY RATES: 1USD = 82.90 INR, 1GBP = 105.68 INR, 1EUR = 90.82 INR (SOURCE : in.reuters.com 12th January 2024)

GUWAHATI PRICE RANGE SALE 14 - 2

ASSAM ESTATE

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 400.00	1.2	1.0	0.8
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	0.7	0.7	0.5
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	1.0	1.4	1.0
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	1.4	2.2	1.7
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	2.4	3.6	2.4
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	4.2	6.2	4.1
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	4.8	6.3	5.7
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.8	8.7	6.4
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.5	10.2	7.8
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	14.4	9.4	10.1
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	15.4	11.0	12.2
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.5	8.8	12.4
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	8.8	10.4	11.2
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	8.5	9.0	10.1
O. % OF TEA SELLING BELOW ₹ 140.00	9.5	11.2	13.5

ASSAM BLF

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 300.00	0.8	1.2	0.8
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.7	1.1	0.6
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	1.5	1.4	0.9
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	2.6	2.7	1.6
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	4.7	4.3	3.6
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	6.2	7.5	6.7
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.0	10.9	11.6
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	15.5	19.1	19.5
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	21.6	20.1	25.3
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	21.1	18.5	20.8
K. % OF TEA SELLING BELOW ₹ 120.00	16.3	13.2	8.4

CACHAR/TRIPURA

Price Range	2023-24	2022-23	2021-22
A. % OF TEA SELLING ABOVE ₹ 300.00	0.4	0.4	0.0
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.2	0.5	0.1
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	0.8	0.8	0.4
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	1.2	1.4	1.2
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	5.0	4.2	3.0
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	10.1	8.5	7.1
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	11.3	12.8	8.3
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	15.9	18.3	16.5
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	20.5	22.0	25.2
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	18.3	19.8	26.0
K. % OF TEA SELLING BELOW ₹ 120.00	16.4	11.3	12.2